

## Hoffman CPQ: Updates and Changes

**1/14/2021**

1. Change job logic allowed at Quote header
  - a. Use pencil/edit settings for each line to change job and add summary of changes. Then click button under transitions under quote, which will run the integration for all lines at once. Refresh screen to get next. Make sure you still add drawings.

**12/6/2021**

1. Updated quote stages
  - a. Draft stage changed to Items
    - i. This helps clarify what is being done in this step
2. Added help documents
  - a. Transferring items from HC quote
  - b. Quick Reference Guide